



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Meeting Minutes

September 11, 2020

Board Members Present via Webex: Dr. Quenton McCallister, Chair, OT Member
Barbara Paulson, Public Member
Charlene Marbs, Public Member

Board Members Absent: None

Staff Present via Webex: Karen Whiteford, Executive Director
Vicki Egurrola, Administrative Assistant

Legal Staff Present via Webex: Sabrina Khan, Assistant Attorney General

Location: Meeting was held via Webex due to COVID-19 concerns
Meeting number 133 202 4300

1) CALL TO ORDER

Dr. McCallister called the meeting to order at 1:30 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Barbara Paulson, and Charlene Marbs

3) DECLARATION OF CONFLICTS OF INTEREST

No conflicts of interest were reported.

4) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

No conflicts with the future Board meeting schedule were reported.

- a) October 9, 2020
- b) November 13, 2020
- c) December 11, 2020

5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Ms. Paulson moved the Board approve the regular and executive session meeting minutes of August 14, 2020. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

- a) Regular Session Meeting Minutes of August 14, 2020
- b) Executive Session Meeting Minutes of August 14, 2020, 1:48 p.m.
- c) Executive Session Meeting Minutes of August 14, 2020, 2:28 p.m.
- d) Executive Session Meeting Minutes of August 14, 2020, 2:50 p.m.

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Review of Complaints
 - i) Joshua Van Gundy, OTA-005969 – Complaint Number 2019-OT-0014

The Board discussed the complaint regarding Joshua Van Gundy. Following discussion Dr. McCallister stated that he does not find that Mr. Van Gundy has violated any of the Board's Statutes and Rules. Dr. McCallister moved to dismiss the complaint. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
None

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

- a) Initial Applications – Board Review
 - i) Ashley Goodell – Disclosure
Dr. McCallister stated that the disclosure did not involve moral turpitude. Ms. Paulson moved the Board approve Ms. Goodell's license application. Dr. McCallister seconded the motion. The motion passed 3-0 by roll call vote.
- b) Renewal/Reinstatement Applications – Board Review
 - i) Natalie Garland – OTH-003739
Ms. Garland was present via Webex. Ms. Paulson asked Ms. Garland if she attended the required classes on August 22 and August 23. Ms. Garland said that her classes were rescheduled. Dr. McCallister moved the Board go into executive session for legal advice. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote. The Board entered executive session at 1:43 p.m. and returned to regular session at 2:03 p.m. Dr. McCallister stated that Ms. Garland had two DUIs within one year that were not disclosed to the Board in a timely manner. Ms. Garland experienced issues with the audio portion of the meeting and logged out to attempt to solve the issue. The agenda item was tabled until Ms. Garland was able to hear the meeting.
- c) Limited License Applications – Board Review
None

8) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE APPROVED BY EXECUTIVE DIRECTOR

- a) Initial Applications Approved by Executive Director (55)

Dr. McCallister moved the Board ratify the 55 initial applications approved by the executive director. Ms. Paulson seconded the motion. The motion passed 3-0 by roll call vote.

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046847	Anderson	Megan	8/17/2020	8/16/2022
OTA-046850	Arid	Aymen	9/2/2020	9/1/2022
OTH-008260	Ashley	Michelle	9/2/2020	9/1/2022
OTH-008263	Avery	Tanyia	9/2/2020	9/1/2022
OTH-008257	Bart	Carolyn	9/2/2020	9/1/2022
OTH-008256	Blass	Danielle	9/2/2020	9/1/2022
OTH-008264	Buck	Jena	9/2/2020	9/1/2022
OTH-008243	Cannon	Nicole	8/17/2020	8/16/2022
OTH-008255	Carrie	Brittany	8/26/2020	8/25/2022
OTH-008262	Contreras	Alexandra	9/2/2020	9/1/2022
OTH-008231	Cromwell	Rachel	8/17/2020	8/16/2022
OTH-008234	Dehaan	Melissa	8/17/2020	8/16/2022
OTH-008235*	Dzingle-Baker	Tanya	8/17/2020	2/16/2021
OTH-008274	Ecos	Monica	9/8/2020	9/7/2022

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License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTH-008259	Ford	Tamera	9/2/2020	9/1/2022
OTH-008272*	Gilbert	Kirsten	9/2/2020	3/1/2021
OTA-046848	Hafizi	Sheva	9/2/2020	9/1/2022
OTH-008237	Hanson	Morgan	8/17/2020	8/16/2022
OTH-008233	Harrison	Lynda	8/17/2020	8/16/2022
OTH-008269	Hartley	Cynthia	9/2/2020	9/1/2022
OTH-008238	Hazak	Kristin	8/17/2020	8/16/2022
OTH-008276*	Headley	Brittney	9/8/2020	3/7/2021
OTH-008252	Irwin	Sarah	8/18/2020	8/17/2022
OTH-008254	Italiani	Nico	8/18/2020	8/17/2022
OTH-008241	Jauregui	Hanna	8/17/2020	8/16/2022
OTH-008250	Kirschner	Anna	8/18/2020	8/17/2022
OTH-008236	Kogler	Samantha	8/17/2020	8/16/2022
OTH-008261	Kutsch	Brittni	9/2/2020	9/1/2022
OTH-008229	Lane	Khadijah	8/17/2020	8/16/2022
OTH-008230	Lefler	Reid	8/17/2020	8/16/2022
OTH-008247	Ludwig	Emily	8/17/2020	8/16/2022
OTH-008275	Mackenzie	Tara	9/8/2020	9/7/2022
OTH-008253*	Madhvani	Devanshi	8/18/2020	2/17/2021
OTH-008246	Mahon	Rachel	8/17/2020	8/16/2022
OTH-008239	Manning	John	8/17/2020	8/16/2022
OTH-008242	Melendez	Naomi	8/17/2020	8/16/2022
OTH-008273	Nienaber	Joan	9/8/2020	9/7/2022
OTH-008258	Ochoa	Angela	9/2/2020	9/1/2022
OTA-046851	Orr	Megan	9/2/2020	9/1/2022
OTH-008251	Petersen	Katie	8/18/2020	8/17/2022
OTA-046852	Poquette	John	9/2/2020	9/1/2022
OTH-008249	Prioleau	Latoya	8/17/2020	8/16/2022
OTH-008270	Reedy	Marie	9/2/2020	9/1/2022
OTH-008248	Sack	Julie	8/17/2020	8/16/2022
OTA-046849	Sainz	Jessica	9/2/2020	9/1/2022
OTH-008268	Seeley	Hannah	9/2/2020	9/1/2022
OTH-008240	Szatkiewicz	Megan	8/17/2020	8/16/2022
OTH-008271	Thompson	Trevor	9/2/2020	9/1/2022
OTH-008266	Useman	Tammy	9/2/2020	9/1/2022
OTH-008267	Vonbehren	Alexandra	9/2/2020	9/1/2022
OTH-008245	Wahl	Jamie	8/17/2020	8/16/2022
OTH-008244*	Williams	Jonathan	8/17/2020	2/16/2021
OTH-008265	Wong	Danny	9/2/2020	9/1/2022
OTH-008232	Yi	Siyu	8/17/2020	8/16/2022

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date
OTA-046853	Zale	Anna	9/2/2020	9/1/2022

** Provisional license issued pursuant to Administrative Order 2020-01*

b) Renewal/Reinstatement Applications Approved by Executive Director (136)

Dr. McCallister moved the Board ratify the 136 renewal and reinstatement applications approved by the executive director. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-006759	Albrecht	Courtney	11/18/2020	11/17/2022	Renewal
OTH-004668	Aranguren	Augusto	10/12/2020	10/11/2022	Renewal
OTH-004205	Areinoff	Emily	9/15/2020	9/14/2022	Renewal
OTH-002655	Arvanitis	Nikoletta	10/16/2020	10/15/2022	Renewal
OTA-006648	Aspaas-Gourneau	Kimberly	8/15/2020	8/14/2022	Renewal
OTH-003277	Baltodano	Francisco	9/3/2020	9/2/2022	Renewal
OTH-003311	Banks	Karli	9/14/2020	9/13/2022	Renewal
OTH-007609	Barajas	Jeanette	10/17/2020	10/16/2022	Renewal
OTH-004993	Beem	Stephanie	9/12/2020	9/11/2022	Renewal
OTA-006810	Benevich	Tracy	12/9/2020	12/8/2022	Renewal
OTH-002628	Berg	Valerie	10/13/2020	10/12/2022	Renewal
OTH-002550	Bishop	Elizabeth	9/17/2020	9/16/2022	Renewal
OTA-006713	Bishop	Karen	10/17/2020	10/16/2022	Renewal
OTH-006681	Blizzard	Suzanne	9/12/2020	9/11/2022	Renewal
OTH-006714	Bond	Sarah	10/17/2020	10/16/2022	Renewal
OTH-001655	Brandt	Gloria	9/12/2020	9/11/2022	Renewal
OTA-046634	Burr	Marcy	9/16/2020	9/15/2022	Renewal
OTA-046662	Bykerk	Alyssa	10/16/2020	10/15/2022	Renewal
OTH-003321	Carlsen	Mandy	8/16/2020	8/15/2022	Renewal
OTA-005971	Casto	Carol	10/16/2020	10/15/2022	Renewal
OTA-005921	Chambers	Michelle	8/11/2020	8/10/2022	Renewal
OTA-046633	Cole	Jessica	9/7/2020	9/6/2022	Renewal
OTH-003366	Collins	Kevin	11/8/2020	11/7/2022	Renewal
OTH-003348	Cordrey	Corrie	9/13/2020	9/12/2022	Renewal
OTH-006683	Cox	Jordan	9/12/2020	9/11/2022	Renewal
OTH-006716	Culver	Jill	10/17/2020	10/16/2022	Renewal
OTA-046669	Darting	Ashley	10/17/2020	10/16/2022	Renewal
OTH-002995	Dass	Raina	10/15/2020	10/14/2022	Renewal
OTH-002619	Dedecker	Debra	10/26/2020	10/25/2022	Renewal
OTH-001263	De Francis	Ann	10/20/2020	10/19/2022	Renewal
OTH-003345	Diroll	Sarah	10/4/2020	10/3/2022	Renewal
OTH-003343	Dupps	Kelli	9/13/2020	9/12/2022	Renewal

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License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-004649	Escalante	Angela	9/8/2020	9/7/2022	Renewal
OTA-006721	Etchechury	Kristi	10/17/2020	10/16/2022	Renewal
OTH-000574	Fawcett	Jennifer	9/18/2020	9/17/2022	Renewal
OTA-046642	Fazzino	Christine	9/16/2020	9/15/2022	Renewal
OTA-046643	Febbie	Britani	9/16/2020	9/15/2022	Renewal
OTH-003354	Fickel	Laura	10/4/2020	10/3/2022	Renewal
OTA-006722	Fielding	Kevin	10/17/2020	10/16/2022	Renewal
OTH-002971	Foster	Robin	9/16/2020	9/15/2022	Renewal
OTH-007584	Garner-Houston	Carol	9/16/2020	9/15/2022	Renewal
OTA-005226	Gigstad	Gavin	9/17/2020	9/16/2022	Renewal
OTH-006725	Gilreath	Mia	10/17/2020	10/16/2022	Renewal
OTA-002006	Guillen	Katherine	9/13/2020	9/12/2022	Renewal
OTH-004194	Hall	Rose	8/11/2020	8/10/2022	Renewal
OTA-005954	Hancock	Elizabeth	9/15/2020	9/14/2022	Renewal
OTH-007623	Harrell	Rhonda	10/17/2020	10/16/2022	Renewal
OTA-005955	Harrington	Jason	9/15/2020	9/14/2022	Renewal
OTH-004861	Heese	Patricia	9/12/2020	9/11/2022	Renewal
OTH-007600	Higgins	Michael	10/16/2020	10/15/2022	Renewal
OTA-046657	Howell	Taylor	9/16/2020	9/15/2022	Renewal
OTA-046658	Hughes	Lenna	9/16/2020	9/15/2022	Renewal
OTH-007598	Hunter	Courtney	9/17/2020	9/16/2022	Renewal
OTA-046660	Jackson	Kassandra	9/16/2020	9/15/2022	Renewal
OTH-000526	Jacobs	Debra	10/16/2020	10/15/2022	Renewal
OTH-007622	Joens	Analyn	10/17/2020	10/16/2022	Renewal
OTH-003316	Johnson	Inder	8/16/2020	8/15/2022	Renewal
OTH-003766	Jones	Katherine	9/2/2020	9/1/2022	Reinstatement
OTH-007626	Kalantarzadeh	Paige	10/17/2020	10/16/2022	Renewal
OTH-007595	Keiser	Erin	9/16/2020	9/15/2022	Renewal
OTH-004635	Kenny	Tiffany	8/16/2020	8/15/2022	Renewal
OTH-003342	Kingsbury	Cheryl	10/4/2020	10/3/2022	Renewal
OTA-046656	Kittredge	Callie	9/16/2020	9/15/2022	Renewal
OTH-003757	Klein	Marianne	9/15/2020	9/14/2022	Renewal
OTH-005945	Kmak	Jamae'	8/12/2020	8/11/2022	Renewal
OTA-006749	Krueger	Jessica	10/18/2020	10/17/2022	Renewal
OTH-005958	Krug	Karra	9/15/2020	9/14/2022	Renewal
OTA-003353	Kuykendall	Eddie	10/4/2020	10/3/2022	Renewal
OTA-005256	Lambert	Lori	10/15/2020	10/14/2022	Renewal
OTA-046655	Leon	Herman	9/16/2020	9/15/2022	Renewal
OTA-006726	Lewis	Kathryn	10/17/2020	10/16/2022	Renewal
OTA-005987	Lewis	Ashley	10/20/2020	10/19/2022	Renewal

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OTA-046680	Lieberman	Tyler	11/13/2020	11/12/2022	Renewal
OTH-002567	Lindstrom	Jodi	8/14/2020	8/13/2022	Renewal
OTH-002967	Lopez	Christy	9/27/2020	9/26/2022	Renewal
OTA-046645	Lorang	Patricia	9/16/2020	9/15/2022	Renewal
OTH-002609	Lozanovski	Cassie	9/14/2020	9/13/2022	Renewal
OTA-005243	Lutz	Michael	9/17/2020	9/16/2022	Renewal
OTH-007602	Magee	Erin	10/16/2020	10/15/2022	Renewal
OTH-005230	Mainil	Patricia	9/17/2020	9/16/2022	Renewal
OTA-006007	Mccormick	Melissa	10/23/2020	10/22/2022	Renewal
OTH-005960	Mcdowell	Wade	9/15/2020	9/14/2022	Renewal
OTH-005990	Mcmillan	Laurel	10/20/2020	10/19/2022	Renewal
OTH-006689	Mendoza	Elaine	9/12/2020	9/11/2022	Renewal
OTH-007577	Metcalfe	Jolene	9/16/2020	9/15/2022	Renewal
OTA-046668	Miller	Erika	10/17/2020	10/16/2022	Renewal
OTH-006730	Mooi	Hannah	10/17/2020	10/16/2022	Renewal
OTA-046638	Mora	Michael	9/16/2020	9/15/2022	Renewal
OTH-000573	Oagley	Christine	9/16/2020	9/15/2022	Renewal
OTH-006690	Olack	Rebecca	9/12/2020	9/11/2022	Renewal
OTH-004658	Orban	Meagan	9/13/2020	9/12/2022	Renewal
OTA-006693	Padgett	Anne	9/12/2020	9/11/2022	Renewal
OTH-005259	Pechur	Judy	10/15/2020	10/14/2022	Renewal
OTA-046637	Penrod	Nathan	9/16/2020	9/15/2022	Renewal
OTH-006668	Perkins	Heidi	8/15/2020	8/14/2022	Renewal
OTH-003309	Phillips	Sandra	9/30/2020	9/29/2022	Renewal
OTH-007562	Pierson	John	8/12/2020	8/11/2022	Renewal
OTA-046636	Plascencia	Amanda	9/16/2020	9/15/2022	Renewal
OTH-004141	Pollard	Johna	9/17/2020	9/16/2022	Renewal
OTH-005262	Ramnarine	Holly	10/15/2020	10/14/2022	Renewal
OTA-006733	Rapport	Rachelle	10/17/2020	10/16/2022	Renewal
OTH-004641	Reis	David	8/16/2020	8/15/2022	Renewal
OTH-005937	Rogers	Monica	8/11/2020	8/10/2022	Renewal
OTA-006670	Roop	Sarah	8/15/2020	8/14/2022	Renewal
OTH-005242	Ross	Michelle	9/17/2020	9/16/2022	Renewal
OTH-007589	Rossman	Elyse	9/16/2020	9/15/2022	Renewal
OTH-006737	Rubin	Shoshana	10/17/2020	10/16/2022	Renewal
OTA-006709	Rupel	Kelly	10/3/2020	10/2/2022	Renewal
OTH-006660	Satterfield	Anna	8/15/2020	8/14/2022	Renewal
OTA-005964	Saxton	Maria	9/15/2020	9/14/2022	Renewal
OTH-002925	Scheub	Thomas	10/15/2020	10/14/2022	Renewal
OTH-006747	Shaw	Brian	10/17/2020	10/16/2022	Renewal

License Number	Applicant Last Name	Applicant First Name	Effective Date	Expiration Date	Application Type
OTH-005998	Sholtis	Jeffrey	10/20/2020	10/19/2022	Renewal
OTH-002578	Simpson	Dana	10/24/2020	10/23/2022	Renewal
OTA-006740	Smith	Deadria	10/17/2020	10/16/2022	Renewal
OTH-001963	Snyder	Julie	9/11/2020	9/10/2022	Renewal
OTA-046652	Sobarzo	Jason	9/16/2020	9/15/2022	Renewal
OTH-003272	Sondrol	Catherine	8/16/2020	8/15/2022	Renewal
OTH-006701	Stendel	Marissa	9/12/2020	9/11/2022	Renewal
OTH-005966	Sturgeon	Jairus	9/15/2020	9/14/2022	Renewal
OTH-004221	Tagle-Almario	Maria	9/15/2020	9/14/2022	Renewal
OTH-006674	Tamondong	Laura	8/15/2020	8/14/2022	Renewal
OTH-002243	Tome	Alice	11/16/2020	11/15/2022	Renewal
OTA-005232	Urrea	Thamara	9/17/2020	9/16/2022	Renewal
OTA-005969	Van Gundy	Joshua	10/9/2020	10/8/2022	Renewal
OTH-002197	Van Leeuwen	Jacob	11/3/2020	11/2/2022	Renewal
OTH-007586	Vargas	Admeth	9/16/2020	9/15/2022	Renewal
OTA-006751	Vazquez Arreola	Isaura	10/19/2020	10/18/2022	Renewal
OTA-004596	Vesely	Amanda	8/13/2020	8/12/2022	Renewal
OTA-046665	Vigil	Natalie	10/17/2020	10/16/2022	Renewal
OTH-006678	Wan	Anna	8/15/2020	8/14/2022	Renewal
OTH-002984	West	Colleen	9/26/2020	9/25/2022	Renewal
OTA-046663	Wien	Stacy	10/17/2020	10/16/2022	Renewal
OTH-002626	Wolff	Angela	11/1/2020	10/31/2022	Renewal
OTA-002940	Wooldridge	Robyn	8/12/2020	8/11/2022	Renewal
OTA-046671	Wright	Zalika	10/17/2020	10/16/2022	Renewal

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

a) Occupational Therapy Licensure Compact

Ms. Whiteford stated she attended a meeting regarding the proposed occupational therapy licensure compact and expressed concerns that it could be difficult to find a sponsor for a bill with upcoming changes to the legislature. She also stated that system changes would require additional funds in the agency’s budget.

b) Fiscal Year 2022 Budget Request

Ms. Whiteford stated there will be significant changes to the fiscal year 2022 budget request because ASET will not be charging the increased support fees. Forecast revenue for fiscal year 2021 decreased because of the reduction of licensees due to COVID and the fee waivers issued due to COVID.

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

b) Renewal/Reinstatement Applications – Board Review

i) Natalie Garland – OTH-003739

Ms. Marbs asked Ms. Garland why her classes of August 22 and 23 were rescheduled. Ms. Garland stated that they were rescheduled due to childcare issues. Dr. McCallister asked Ms. Garland what the meeting were like. Ms. Garland stated that each meeting is a different topic,

with the last meeting being about conflict resolution. Dr. McCallister stated the reason this is being looked at so closely is because she had two DUI convictions within roughly a year and did not disclose them until she submitted her renewal. He added that he felt it would be appropriate to have an independent evaluation of Ms. Garland's alcohol use. Ms. Paulson agreed. Ms. Garland stated she is willing to undergo an evaluation. Ms. Paulson stated that it would provide the Board with more information and a firmer foundation to base the decision on Ms. Garland's ability to practice. Dr. McCallister moved the Board offer and interim consent agreement that would require Ms. Garland to have an independent alcohol use evaluation approved by Board staff and be at Ms. Garland's expense. Ms. Paulson added that a licensed provider must do the evaluation. Within 30 days and evaluation done within 60 days. Ms. Garland asked to confirm that she is to find the provider and submit the provider's information to Ms. Whiteford. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote. Dr. McCallister moved the Board continue the renewal approval matter until the results of the evaluation are received. Ms. Marbs seconded the motion. The motion passed 3-0 by roll call vote.

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

c) Statistics

Ms. Whiteford reviewed the current license and regulation statistics.

- i) 4,118 Current Active Licensees
 - (1) 2,775 Occupational Therapist
 - (2) 1,335 Occupational Therapy Assistant
 - (3) 5 Occupational Therapist Limited License
 - (4) 3 Occupational Therapy Assistant Limited License
- ii) 92 Current Inactive Licensees
 - (1) 67 Occupational Therapist
 - (2) 25 Occupational Therapy Assistant
- iii) 4 active consent agreements – Next item due 11/6/2020
- iv) 11 open investigations

d) COVID-19-Related License Requirement Waivers

Ms. Whiteford reviewed the current COVID-19 waiver statistics.

- i) Fingerprint Waivers – 97 outstanding/31 complete
- ii) NBCOT Exam Waivers – 25 outstanding/15 complete
- iii) Continuing Education Waivers – 45 outstanding/0 complete
- iv) Fee Waivers – \$8,780 since April 1

e) Open Board Member Positions – Status Update

Ms. Whiteford stated that she had not received any updates from the Governor's Office of Boards and Commissions.

10) AGENDA ITEMS FOR NEXT MEETING

Dr. McCallister asked if there were any additional items to add to the agenda for the October meeting. No items were added.

11) CALL TO THE PUBLIC

No members of the public chose to speak.

12) ADJOURNMENT

There being no further business, the meeting adjourned at 2:30 p.m.